

Disco Corporation



Financial Report for the Ending March 31, 2002 (Consolidated)

- Performance covering period from April 1, 2001 to March 31, 2002.
- Amounts other than "per share" are rounded down to the nearest million.

| 1. Consolidated Results of Operations | 3/2002 | 3/2001 | Change |
|----------------------------------------------|---------------|---------------|---------------|
| Yen millions, except per share amount | | | |
| Net Sales | 30,374 | 74,112 | (59.0)% |
| Operating profit | (2,340) | 20,993 | -% |
| Ordinary profit | (2,290) | 21,545 | -% |
| Net profit | (1,795) | 11,811 | -% |
| Net profit per share(yen) | (55.91) | 367.76 | - |

Notes:

- 1) Equity in loss of related companies:
March 31, 2002 : 146 Million yen
March 31, 2001 : 144 Million yen
- 2) Average number of shares outstanding:
March 31, 2002 : 32,116 thousand
March 31, 2001 : 32,116 thousand
- 3) Accounting policy has remained unchanged.
- 4) Numbers of percentage are obtained for fiscal year ended March 2001.

| 2. Consolidated Financial Position | 3/2002 | 3/2001 |
|-------------------------------------------|---------------|---------------|
| Yen millions, except per share amount | | |
| Total assets | 63,720 | 86,435 |
| Shareholders' equity | 49,203 | 51,601 |
| Shareholders' equity ratio | 77.2% | 59.7% |
| Shareholders' equity per share(yen) | 1,532.04 | 1,606.66 |

Notes:

- Number of shares of outstanding at the end of the period:
March 31, 2002 : 32,116 thousand
March 31, 2001 : 32,117 thousand

| 3. Consolidated Cash Flows | 3/2002 | 3/2001 |
|---------------------------------------------------------|---------------|---------------|
| Yen millions, except per share amount | | |
| Cash provided by Operating Activities | (7,655) | 8,758 |
| Cash used in Investing Activities | (6,025) | (6,067) |
| Cash provided by Financial Activities | 2,455 | (2,068) |
| Cash and Cash equivalents at the end of the fiscal year | 7,762 | 18,891 |

| 4. The Number of Consolidated companies and Related Companies of Equity Method | 3/2002 | 3/2001 |
|-------------------------------------------------------------------------------------------|---------------|---------------|
| Consolidated Companies | 10 | 11 |
| Related companies of Equity Method | 2 | 2 |

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