

DISCO Corporation



Financial Report for the Third Quarter Ended Dec 31, 2008 (Consolidated)

- Performance covering period from April 1, 2008 to Dec 31, 2008.
- Amounts other than "per share" are rounded down to the nearest million.

| 1.Consolidated Results of Operations | 12/2008 | 12/2007 | Change |
|---|----------------|----------------|---------------|
| Yen millions, except per share amount | | | |
| Net sales | 46,608 | 69,442 | — |
| Operating profit | 2,931 | 15,903 | — |
| Ordinary profit | 3,542 | 15,934 | — |
| Net profit | 2,113 | 8,747 | — |
| Net profit per share(yen) | 62.27 | 257.42 | — |

| 2. Consolidated Financial Position | 12/2008 | 3/2008 |
|---|----------------|---------------|
| Yen millions, except per share amount | | |
| Total assets | 108,573 | 118,603 |
| Total net assets | 88,597 | 89,665 |
| Equity ratio | 81.1% | 75.0% |
| Shareholders' equity per share(yen) | 2,594.74 | 2,620.56 |

Notes:

Shareholders' equity :

Dec. 31, 2008 : 88,077 Million yen

Mar. 31, 2008 : 88,931 Million yen

3. Dividends

| (Recorded date) | Dividends per share | | |
|--|--|-------------------------------|-------|
| | Six-month period ended September 30 | Fiscal year ended March 31 | Total |
| | (yen) | (yen) | (yen) |
| Fiscal year ended March 31,2008 | 35.00 | 44.00 | 79.00 |
| Fiscal year ended March 31,2009 | 10.00 | | |
| Fiscal year ending March 31,2009 (Forecasted) | | 10.00 | 20.00 |

4.Consolidated Earnings Forecast

Fiscal year ending Mar 31,2009

| | |
|---------------------------------------|--------|
| Yen millions, except per share amount | |
| Net sales | 54,000 |
| Operating profit | 100 |
| Ordinary profit | 1,000 |
| Net loss | △600 |
| Net loss per share(yen) | △17.68 |

CONTACTS:

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