

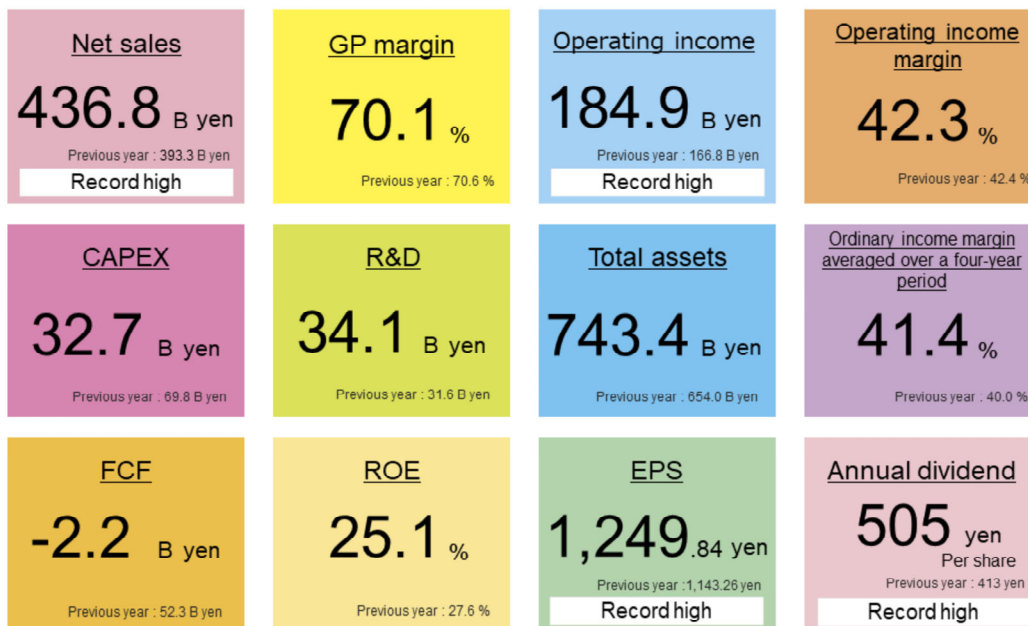
# FY2025 Fourth Quarter Financial Results

April 22, 2026

**DISCLAIMER**

Statements in this PowerPoint with respect to DISCO's current strategies, plans, estimates, and beliefs and other statements that are not historical facts are forward-looking statements about the future performance of DISCO. These statements are based on management's assumptions and beliefs in light of the information currently available to it and therefore you should not place undue reliance on them. DISCO cautions you that a number of important factors could cause actual results to differ materially from those discussed in the forward-looking statements, and you should not make decision on your investment thoroughly based on these statements. Such factors include, but not limited to, (i) general economic conditions and levels of demand in DISCO's markets; (ii) developments in technology and resulting changes in semiconductor and/or electronic component manufacturing process; (iii) levels of capital investment for manufacturing semiconductors and/or electronic components; (iv) expansions of the area for products and technologies using semiconductors and/or electronic components and its expanding speed; (v) DISCO's ability to continue to offer products and services corresponding to developments of new semiconductors and/or electronic components and new technologies for manufacturing them; (vi) exchange rates, particularly between the yen, the U.S. dollar, and the euro, and other currencies.

# FY2025 Highlights



This slide summarizes the key points of the full-year financial results.

Please refer to it for your reference.

# FY2025 4Q Earnings Results



Billions of Yen	FY2025	FY2025	QoQ		FY2024	YoY	
	4Q	3Q	Amount	(%)	4Q	Amount	(%)
Net Sales	133.1	109.3	23.8	21.7%	120.7	12.3	10.2%
Gross Profit	94.4	78.1	16.3	20.9%	84.2	10.2	12.1%
Gross Profit Margin	70.9%	71.4%	-0.5p	-	69.8%	1.1p	-
SG&A	35.6	30.7	4.9	16.0%	32.5	3.1	9.7%
Operating Income	58.8	47.3	11.4	24.2%	51.7	7.0	13.6%
Ordinary Income	58.5	47.0	11.5	24.5%	51.9	6.6	12.8%
Ordinary Income Margin	44.0%	43.0%	1.0p	-	43.0%	1.0p	-
Income before income taxes and minority interests	58.4	46.8	11.6	24.9%	51.5	6.9	13.5%
Net Income	42.9	36.7	6.2	16.8%	38.6	4.2	11.0%

Sales: YoY Increased due to progress in equipment inspection/acceptance and steady consumable shipments.  
 GP margin: YoY Increased profitability from high value-added products and due to the influence of the exchange rate.  
 SG&A: YoY Increased due to an increase in personnel and R&D expenses.

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These are the earnings results of the January to March quarter. Net sales reached a record high for the quarter, driven by progress in equipment inspection/acceptance and steady consumable shipments.

However, as net sales are not directly linked to the customer's investment appetite in capital, and equipment inspection/acceptance is easily influenced, please refer to "Quarterly Shipments" to assess the customer's investment appetite.

Note: Due to a change in accounting policy from FY2019 (April 2019), sales for equipment products are recorded when the equipment is inspected/accepted by the customer (changed to an inspection/acceptance basis).

January to March Performance Summary (Net sales and all profit levels reached quarterly record highs)

Net sales: 133.1 billion yen

Gross profit margin: 70.9%

SG&A expenses: 35.6 billion yen

Operating income: 58.8 billion yen

Exchange Rates

This quarter (January to March): USD 156.5 yen, EUR 183.5 yen

Previous quarter (October to December): USD 155.7 yen, EUR 181.4 yen

Same period last year (January to March): USD 151.2 yen, EUR 159.3 yen

Note: Detailed data is available in the Consolidated Financial Information (Excel format) on DISCO's website.

# FY2025 Earnings Results



Billions of Yen	FY2025 Full Year	FY2024 Full Year	YoY	
			Amount	(%)
Net Sales	436.9	393.3	43.6	11.1%
Gross Profit	306.5	277.6	28.9	10.4%
Gross Profit Margin	70.1%	70.6%	-0.5p	-
SG&A	121.5	110.7	10.8	9.7%
Operating Income	185.0	166.8	18.2	10.9%
Ordinary Income	184.9	168.9	16.0	9.5%
Ordinary Income Margin	42.3%	43.0%	-0.7p	-
Income before income taxes and minority interests	183.8	168.1	15.7	9.3%
Net Income	135.5	123.9	11.6	9.4%

Net Sales: Increased due to an increase in shipments for generative AI and progress in inspection/acceptance.  
 GP margin: Remained at a high level despite a slight decrease due to changes in the product and application mix.  
 SG&A: Increased mainly due to an increase in personnel and R&D expenses.

This is the full-year financial summary.

For FY2025, continued demand for equipment supported by expanding demand related to generative AI drove record-high annual shipment value. Together with progress in equipment inspection/acceptance, net sales also reached an all-time high.

Profitability declined slightly compared with the previous fiscal year; however, continued contributions from high value-added products supported a gross profit margin in the 70% range, maintaining a high level.

SG&A expenses increased, primarily due to higher personnel and R&D costs. Nevertheless, revenue growth led to record-high profits at all levels (operating, ordinary, and net profit), marking the sixth consecutive year of record earnings.

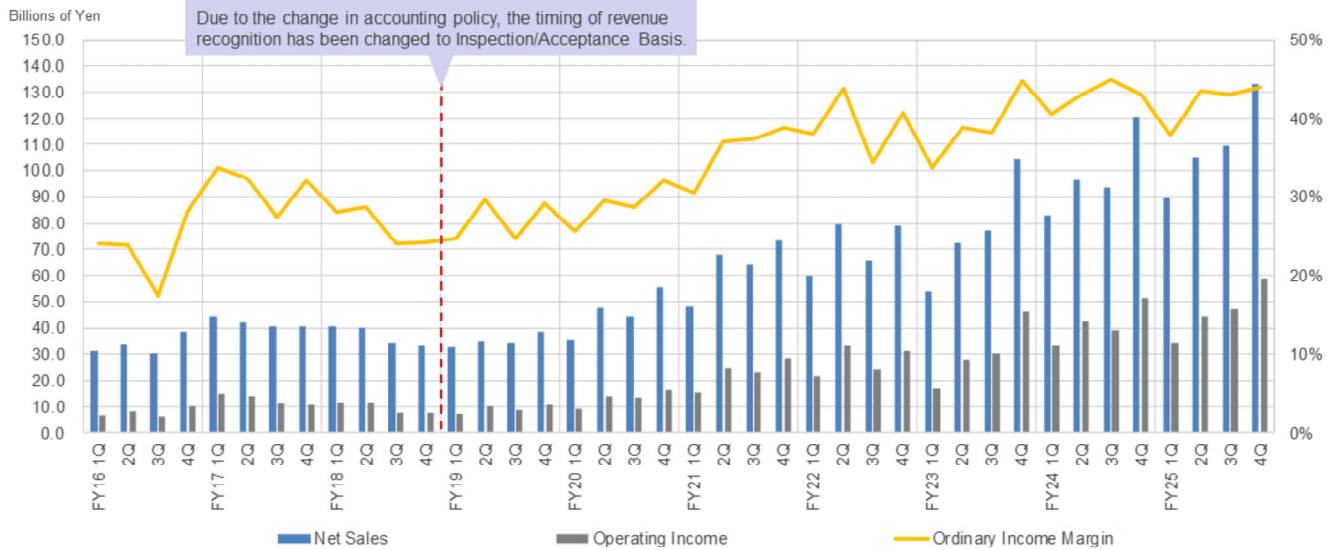
## Reference: Exchange Rates

FY2025 (full year): USD 151.2 yen, EUR 175.7 yen

FY2024 (full year): USD 152.6 yen, EUR 163.7 yen

Note: As the net sales is not directly linked to the customer's investment appetite in capital, and equipment inspection/acceptance is easily influenced, please refer to "Quarterly Shipments" to assess the customer's investment appetite.

# Quarterly Financial Results



FY25 4Q Operating income margin 44.2%, Ordinary income margin 44.0%, Net income margin 32.2%  
 Note: Detailed data is available in the Consolidated Financial Information on DISCO's website.

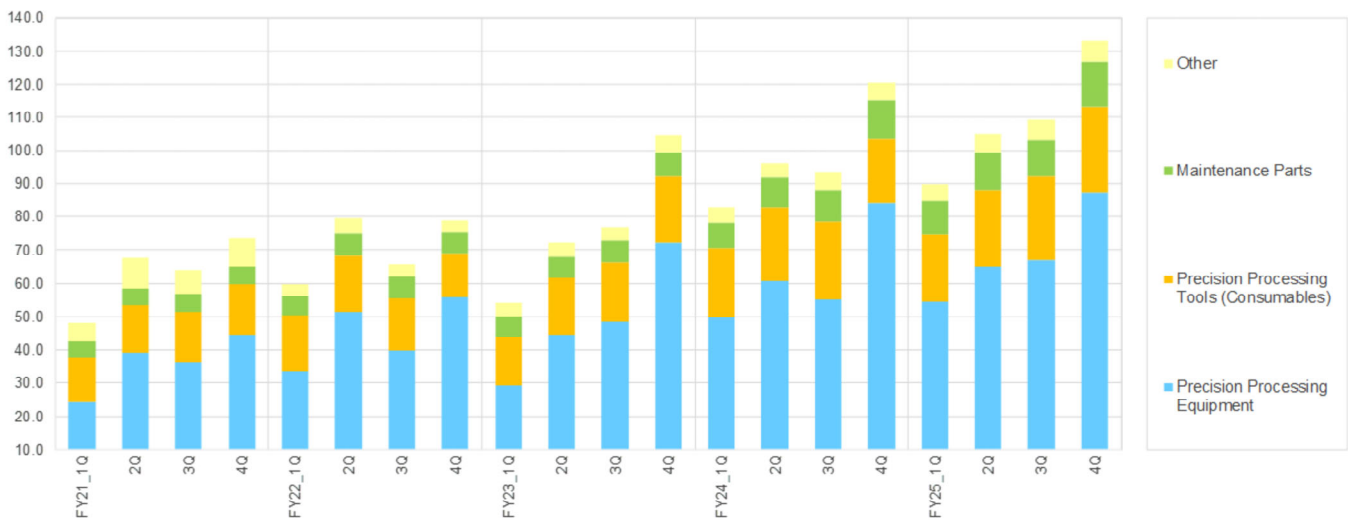
This is the trend of the quarterly financial results.

Detailed data is available in the Consolidated Financial Information (Excel format) on DISCO's website.

# Quarterly Sales Breakdown by Product



Billions of Yen



Note: Composition percentages are available in the "Consolidated Financial Information" on DISCO's website.

This is the trend of the quarterly sales breakdown by product.

The detailed composition ratio is available in the Consolidated Financial Information (Excel format) on DISCO's website.

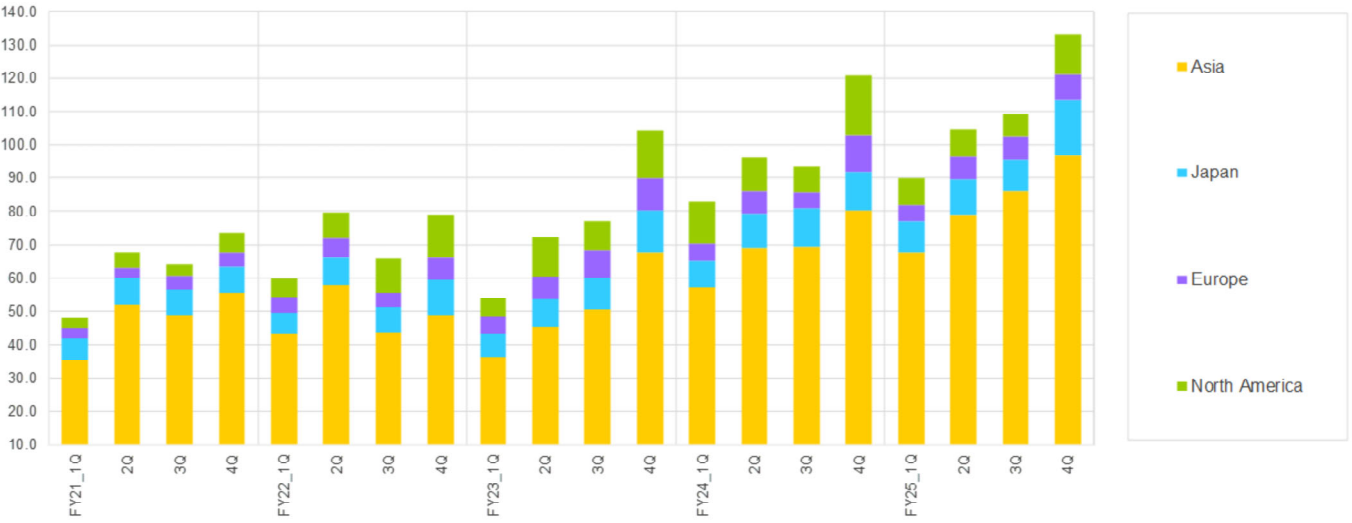
Note: Due to a change in accounting policy from FY2019 (April 2019), sales for equipment products are recorded when the equipment is inspected/accepted by the customer (changed to an inspection/acceptance basis).

For other product groups such as Precision Processing Tools and Maintenance Parts, sales are recorded at the same timing as before.

# Quarterly Sales Breakdown by Region



Billions of Yen



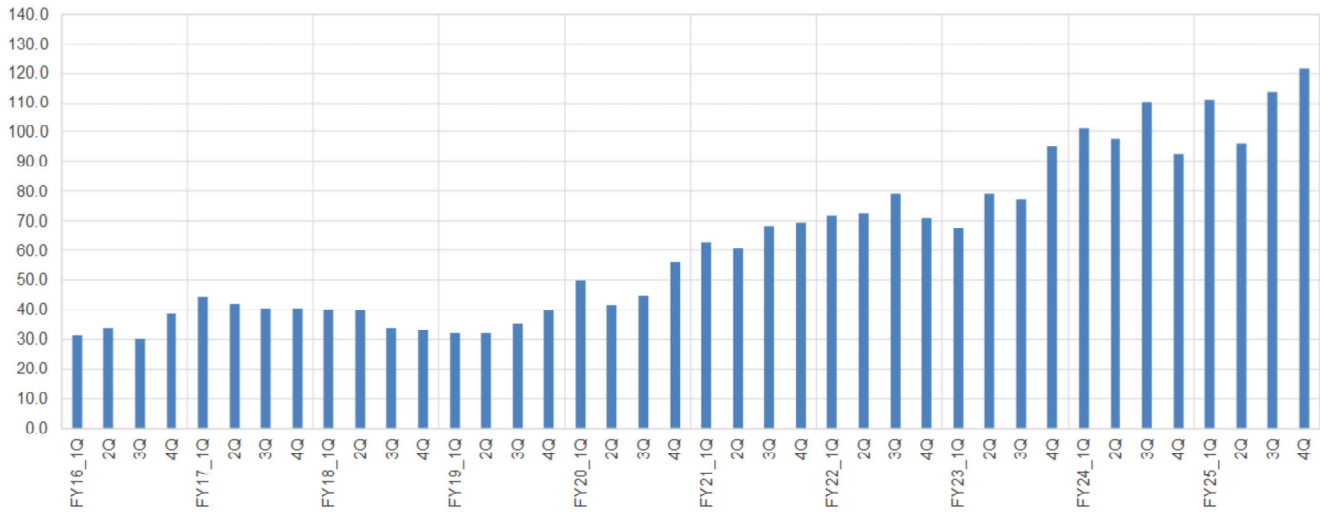
FY25 4Q Overseas sales ratio: 87.6%

This is the trend of the sales breakdown by region, for your reference.

# Quarterly Shipments



Billions of Yen



FY25 4Q Shipment volume: 121.6 billion yen (record high)

This is the quarterly trend in shipment value, which is closely linked to market trends.

The shipment value for the January to March quarter was 121.6 billion yen.

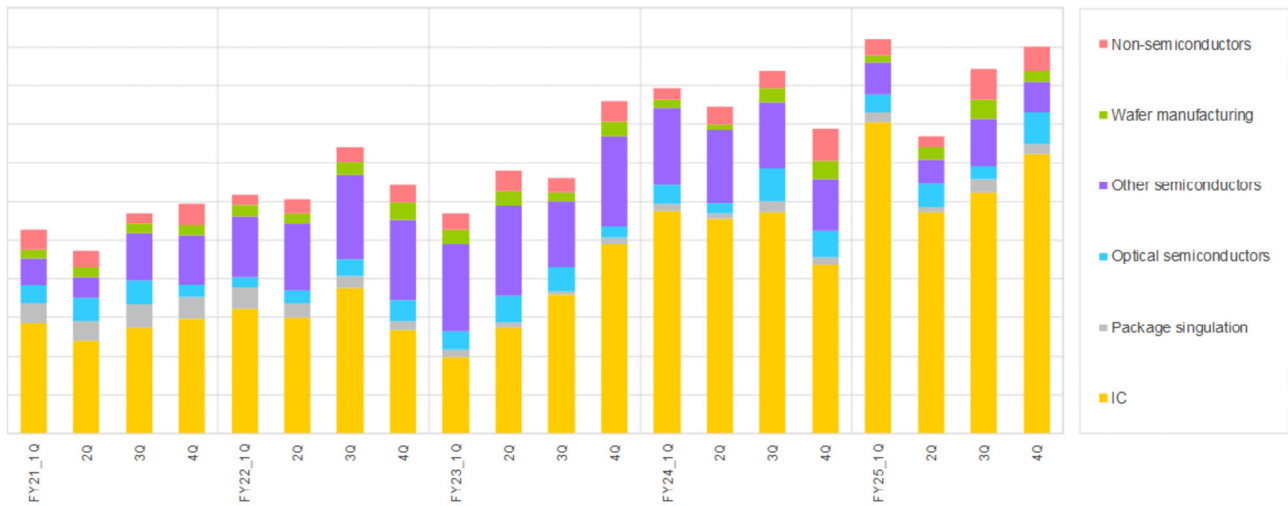
Equipment shipments increased, driven not only by demand for generative AI but also by emerging demand for OSATs. In addition, shipments of precision processing tools (consumables) also increased in line with customers' equipment utilization rates, resulting in a record-high quarterly shipment value.

# Precision Processing Equipment: Sales by Application



Shipment Basis

Precision Processing Equipment



QoQ An increase in sales for IC, mainly for generative AI, boosted overall sales.  
 YoY IC applications grew supported by the strong demand for generative AI.

This graph shows the sales for all precision processing equipment sales (blade dicers, laser saws, grinders, etc.\*) categorized by application on a shipment basis.

\*Excludes accessory equipment that are difficult to classify by application.

January to March (QoQ)

IC: Shipments for memory increased, while shipments for logic also remained at a high level, mainly driven by generative AI and OSAT demand.

Optical semiconductors: Shipments increased, mainly for CMOS image sensors.

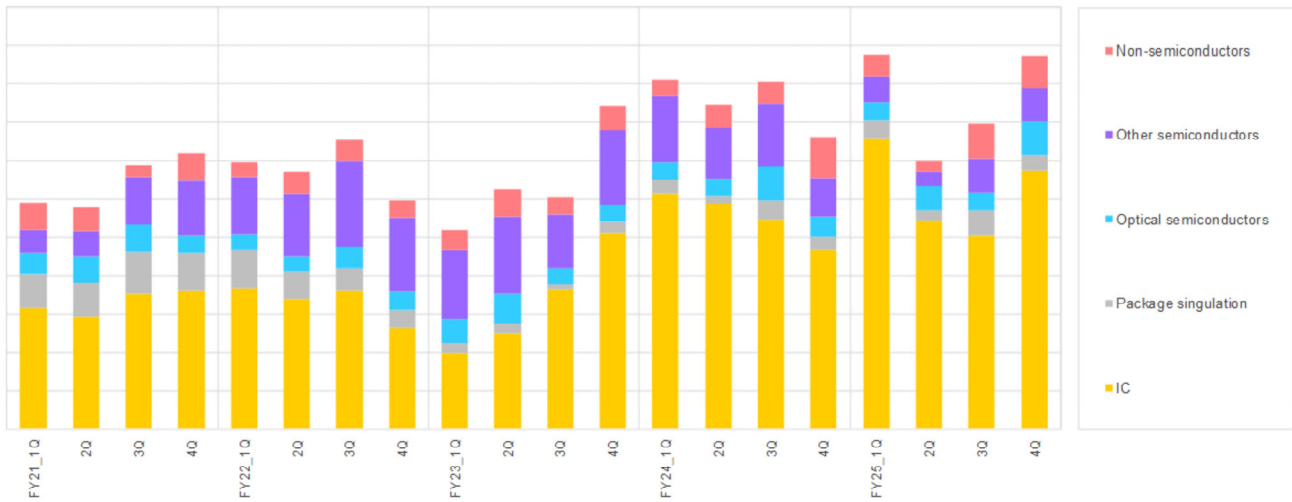
Other semiconductors: Shipments for power semiconductors decreased due to slowing EV demand.

# Dicer: Sales by Application



Shipment Basis

Dicer



QoQ Increased for IC, mainly for generative AI and OSATs.

YoY Although sales for other semiconductor applications, mainly power semiconductors, decreased, sales for IC applications increased.

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From among the precision processing equipment, this graph shows the sales for dicers (blade dicers, laser saws) categorized by application on a shipment basis.

January to March (QoQ)

IC: Shipments for memory increased, while shipments for logic also remained at a high level, mainly driven by generative AI and OSAT demand.

Optical semiconductors: Shipments increased, mainly for CMOS image sensors.

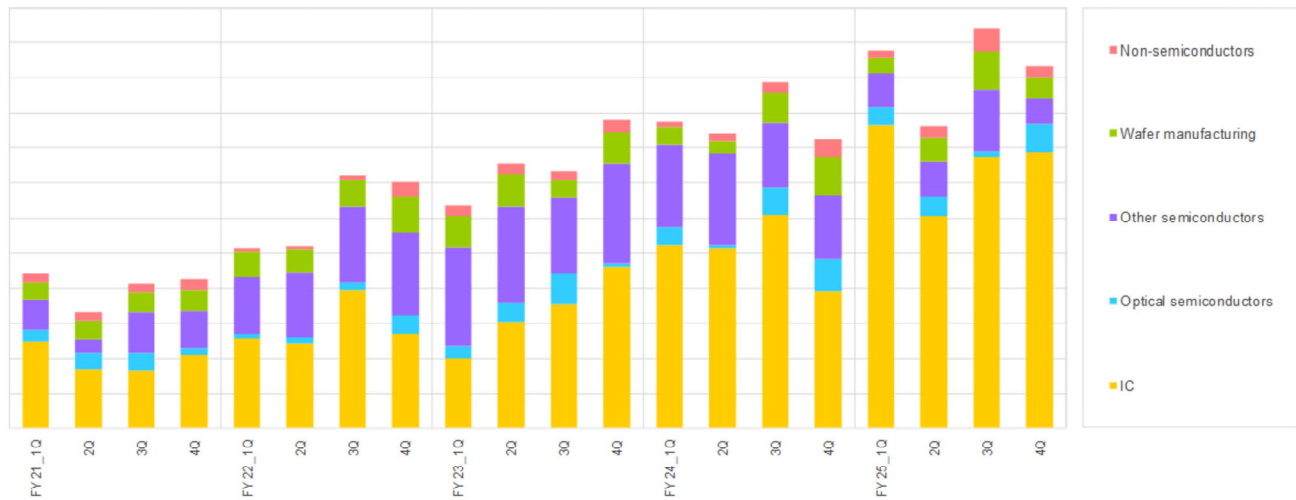
Detailed data on the composition ratios and increase/decrease rates by application are mentioned in the latter half of the document.

# Grinder: Sales by Application



Shipment Basis

Grinder



**QoQ** Although sales for IC remained steady, sales for other semiconductor applications, mainly power semiconductors, decreased.

**YoY** Although sales for other semiconductor applications, mainly power semiconductors, decreased, sales for IC applications increased.

From among the precision processing equipment, this graph shows the sales for grinders categorized by application on a shipment basis.

## January to March (QoQ)

**IC:** Shipments for memory increased, while shipments for logic also remained at a high level, mainly driven by generative AI and OSAT demand.

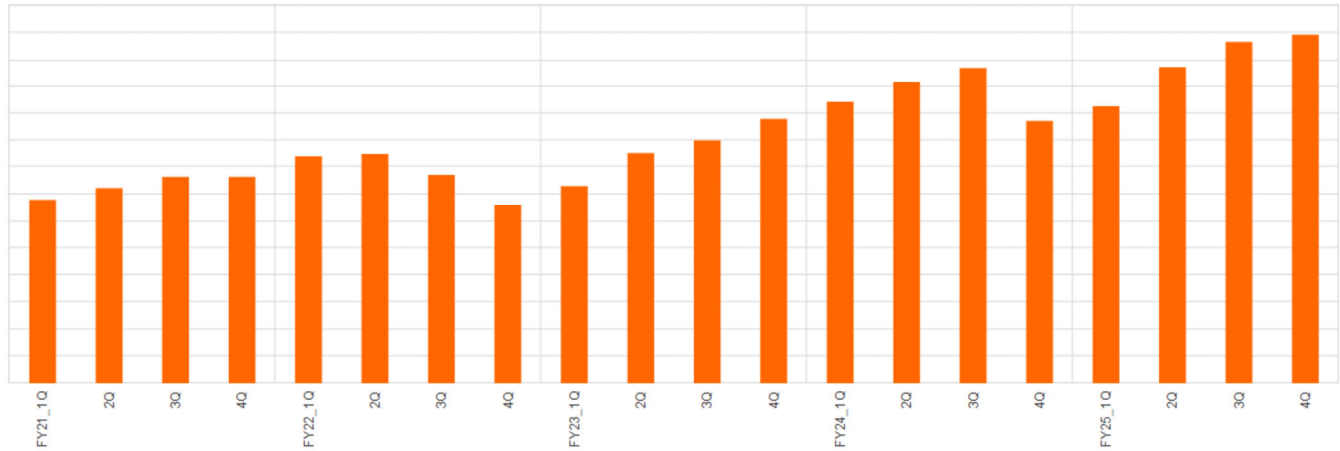
**Optical semiconductors:** Shipments increased, mainly for CMOS image sensors.

**Other semiconductors:** Shipments for power semiconductors decreased due to slowing EV demand.

**Material wafers:** Shipments to wafer manufacturers decreased.

Detailed data on the composition ratios and increase/decrease rates by application are mentioned in the latter half of the document.

## Precision Processing Tools Sales (Consumables)



Increased from the previous quarter driven by factors such as customer equipment operating rates, and hit a record high

This is the trend of precision processing tool sales (consumables). (Shipment = Recording of sales)

Backed by customers' high equipment utilization rates and the impact of the exchange rate, shipments increased from the previous quarter, reaching a record high.

DISCO is closely monitoring future customer facility utilization rates and end-product demand trends.

### Exchange rate

This quarter (January to March) USD: 156.5 yen, EUR: 183.5 yen

Last quarter (October to December) USD: 155.7 yen, EUR: 181.4 yen

Last year (January to March) USD: 151.2 yen, EUR: 159.3 yen

## Balance Sheet (Summary)



Billions of Yen	FY2025	FY2025	Amount
	4Q	3Q	
Cash and deposits	284.6	246.1	38.4
Notes and account receivable	57.5	50.8	6.7
Inventories	141.3	141.6	-0.3
Total current assets	494.6	447.0	47.6
Property, plant and equipment	223.2	211.6	11.7
Total noncurrent assets	248.8	231.3	17.5
Total assets	743.4	678.3	65.1
Current liabilities	154.5	134.7	19.7
Noncurrent liabilities	0.8	0.9	-0.1
Total liabilities	155.3	135.7	19.6
Total net assets	588.1	542.6	45.5
Total liabilities and net assets	743.4	678.3	65.1
Equity Ratio	78.9%	79.8%	-0.9p

Total assets: Increased mainly due to an increase in cash and deposits and property, plant and equipment.

Liabilities: Increased mainly due to an increase in provision for bonuses and income taxes payable.

Net assets: Increased mainly due to an increase in retained earnings.

The balance sheet compares amounts at the end of March and the end of December.

Points to note are as stated on the slide.

Please refer to the Financial Results for detailed data.

# Cash Flow (Summary)



Billions of Yen	FY2025 Full Year	FY2024 Full Year	Amount
Net cash provided by (used in) operating activities	133.5	120.4	13.2
Income before income taxes and minority interests	183.8	168.1	15.7
Depreciation and amortization	14.8	12.2	2.6
Decrease (increase) in notes and accounts receivable-trade	-11.0	2.9	-13.9
Decrease (increase) in inventories	-0.2	-24.6	24.4
Increase (decrease) in notes and accounts payable-trade	-10.7	-4.8	-5.9
Income taxes (paid) refund	-55.1	-37.7	-17.4
Others	11.9	4.3	7.7
Net cash provided by (used in) investing activities	-135.8	-68.0	-67.8
Purchase of property, plant and equipment	-35.1	-66.9	31.7
Others	-100.6	-1.1	-99.5
Free cash flow	-2.2	52.4	-54.6
Net cash provided by (used in) financing activities	-45.0	-38.2	-6.9
Cash dividends paid	-45.3	-38.5	-6.8
Net change in of cash and cash equivalents	-44.6	13.7	-58.3
Cash and cash equivalents at beginning of period	229.2	215.5	13.7
Cash and cash equivalents at end of period	184.6	229.2	-44.6

- Sales cash flow: approx. 133.5 B yen (increase)  
Increased mainly due to income before taxes
- Investment cash flow: approx. JPY 135.7 B (decrease)  
Cash outflows were incurred for the acquisition of property, plant and equipment and for time deposits (100 B yen).
- Free cash flow: approx. JPY 2.2 B (decrease)
- Financial cash flow: approx. JPY 45.0 B (decrease)  
Decreased mainly due to dividend payout

→Cash balance as of the end of March: approx. JPY 184.5 B

Supplement:

Cash and deposits balance on the balance sheet is approx. 284.5 B yen. Surplus funds available for an additional dividend were calculated based on the balance of "Cash and deposits" on the balance sheet.

This is an excerpt from the cash flow.

Free cash flow has decreased significantly compared with the previous fiscal year, primarily due to outflows into time deposits. As a result, while the balance of cash equivalents has declined, the effective cash balance (cash and deposits balance) has increased compared with the previous fiscal year.

Dividends from surplus funds, as discussed later, are calculated based on "cash and deposits" on the balance sheet, rather than "cash and cash equivalents" in the statement of cash flows.

Please refer to the Financial Results for detailed data.

# Dividend Policy and Dividend Payments

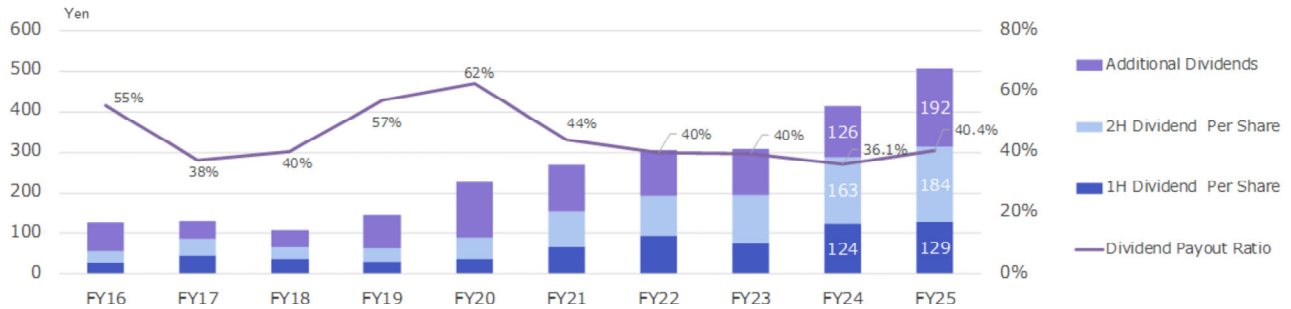


## Dividend Policy

- Decisions concerning the distribution of surpluses are made at the general shareholders meetings, in the case of final dividends, and by the Board of Directors, in the case of interim dividends.
- 1. Adopting a performance-linked dividend policy and aiming at giving clearer priority to shareholder returns, our target dividend payout ratio is 25% of the consolidated half-yearly net income. There will be interim and final dividends, each of which will be equivalent to 25% of the half-yearly consolidated net income.
- 2. Irrespective of the level of income, a reliable dividend of ¥10 per half-year will be maintained. This means that the minimum yearly dividend will be ¥20.
- 3. Unless there is a loss, if the year-end balance of cash and deposits after payment of dividends and income taxes is greater than the projected funding requirements for the acquisition of technology resources, such as through patent purchases and investments in venture businesses, facility expansion, the retirement of interest-bearing debt, and other purposes, one-third of that surplus will be added to dividends.

### [Remarks]

The ¥20 payout stipulated in our stable dividend policy may be reviewed if there are consolidated net losses for three consecutive years.



**FY25 (actual figure) Interim: 129 yen Year-end: 376 yen Annual: 505 yen (record high)**

\*The Company implemented a stock split in the proportion of 1 share into 3 shares effective as of April 1, 2023

(The dividend trend before FY22 has been represented under the assumption that the applicable stock split has been done)

This is the year-end dividend.

It has been calculated based on second-half performance and surplus funds as of the end of March.

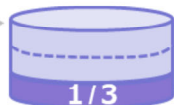
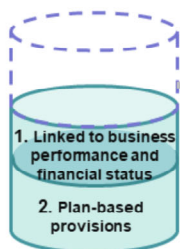
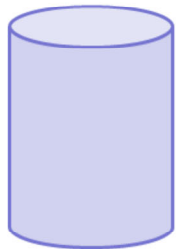
This consists of 184 yen linked to second-half performance and 192 yen as an additional dividend from one-third of surplus funds, resulting in a total year-end dividend of 376 yen.

The annual dividend reached a record high, marking the seventh consecutive year of increases.

\*The dividend trend before FY2022 has been represented under the assumption that the applicable stock split has been done.

# Formula for calculating additional dividends

*Year-end balance of cash deposits <b>218.5 B yen</b>	-	Funds necessary <b>156.1 B yen</b>	=	Surplus funds <b>62.4 B yen</b>
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**20.8 B yen**  
**Additional dividends**

## Breakdown of funds necessary:

1	<b>Working capital</b>	<b>72.8 B yen</b>
	Consolidated net sales for the previous period ÷ 12 months x 2 months	
	<b>Reserve funds for technology acquisitions (including M&amp;As)</b>	<b>32.0 B yen</b>
	Average consolidated net sales for the past 3 years x 10%	
	<b>Funds for repaying long-term interest-bearing debt</b>	-
	<b>Taxes, dividends, etc.</b>	<b>34.9 B yen</b>
2	<b>Funds for facility extensions</b>	<b>16.4 B yen</b>
	Hiroshima Works new plant, etc.	

\*Contract liabilities (advances received) are taken into account.

This slide shows the breakdown of the funds included in the surplus funds calculation. Please note that the “Year-end balance” shown on the left side of the slide does not match the cash and deposits balance on the balance sheet, as it reflects adjustments for items such as contract liabilities (advances received). The funds required going forward are as shown on the right side of the slide.

## Earnings Forecast 1Q FY2026



	Billions of Yen				Forecast
	FY25 1Q	2Q	3Q	4Q	FY26 1Q
Net Sales	89.9	104.6	109.3	133.1	106.1
Operating Income	34.5	44.4	47.3	58.8	42.0
Ordinary Income	34.0	45.5	47.0	58.5	42.3
Net Income	23.8	32.1	36.7	42.9	29.5
Operating Income Margin	38.4%	42.4%	43.3%	44.2%	39.6%
Ordinary Income Margin	37.8%	43.5%	43.0%	44.0%	39.9%
Net Income Margin	26.5%	30.7%	33.6%	32.2%	27.8%
Shipment Figures	111.1	96.3	113.6	121.6	132.0

\*Rounded to the nearest 100 million yen

Assumed exchange rate for 1Q (Apr-Jun): 1 US dollar = 157 yen, 1 euro = 181 yen  
 Currency sensitivity (annualized) US dollar: Approx. 1.7 billion yen, Euro: Approx. 0.1 billion yen

This is the earnings forecast. The drastic and rapid fluctuations in customer willingness to invest make it difficult to predict demand in the semiconductor and electronic components industries. For this reason, DISCO business forecasts have only been disclosed for one upcoming quarter from 2018. As sales for equipment products are recorded when the equipment is inspected/accepted by the customer, the financial results will change depending on the timing of inspection/acceptance by the customer.

This is the earnings forecast for the April to June quarter.

Year-on-year increases in both revenue and profit are expected, on the assumption that solid shipment levels will continue.

Shipment value, which indicates market trends, is projected to reach a record high for the quarter.

Demand related to generative AI remains strong, and our plants continue to operate at high capacity.

# Sales Forecast By Product



Shipment Basis

Product		Forecast FY26 1Q (QoQ)
	Blade dicers	15%
	Laser Saws	15%
<b>Dicers</b>		<b>15%</b>
<b>Grinders</b>		<b>25%</b>
<b>Accessory Equipment</b>		<b>15%</b>
<b>Precision Processing Equipment</b>		<b>20%</b>
<b>Precision Processing Tools (Consumables)</b>		<b>0%</b>
<b>Others</b>		<b>-20%</b>

This is the sales forecast by product on a shipment basis.

The table shows the shipment forecast for each product for the April to June quarter as an approximate quarter over quarter increase/decrease rate, for your reference.

# R&D/CAPEX Forecast



## FY26 Forecast

CAPEX: Approx. 33.0 billion yen; including rationalization investment, reconstruction of the Haneda R&D Center, and construction of a new plant.  
 Depreciation: Approx. 15.0 billion yen  
 R&D Expenses: Approx. 36.0 billion yen; proactive research and development continues.

These are the actual results and forecasts for R&D and CAPEX.

As DISCO will continue to invest proactively to strengthen the company, CAPEX is expected to remain high.

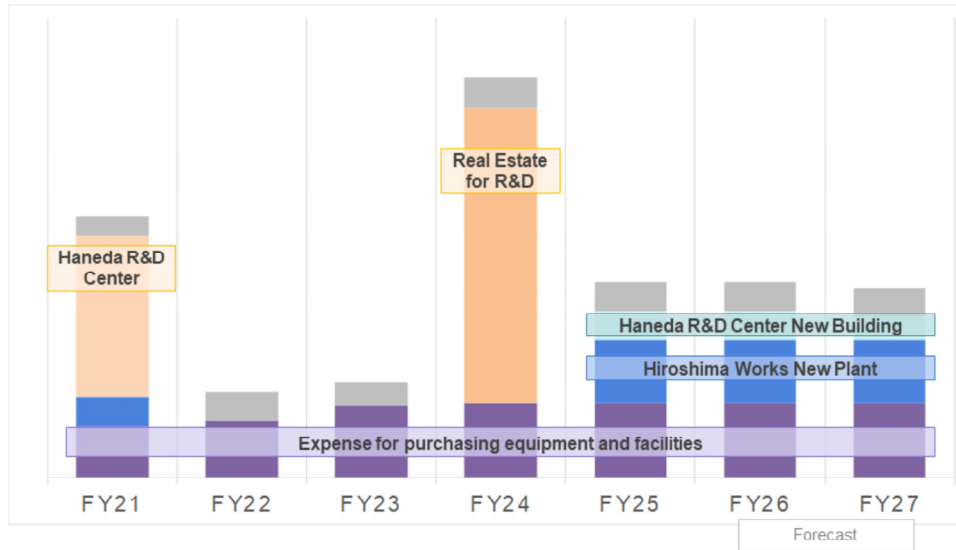
## [FY2025 Results]

CAPEX: 32.7 billion yen

Depreciation: 14.8 billion yen

R&D expenses: 34.1 billion yen

# Breakdown of CAPEX



Real Estate for R&D:

Haneda R&D Center new building:

Hiroshima Works new plant:

Approx. 50 billion yen

Approx. 14 billion yen

Approx. 33 billion yen

Payment timing: FY24

Payment timing: FY25~27

Payment timing: FY25~27

This is an image of the breakdown of CAPEX.

From FY2026 onward, DISCO plans to continue investing in facilities such as the Haneda R&D Center new building and Hiroshima Works new plant, and together with the price of rationalization investments in equipment and facilities, DISCO expects to continue to have an annual CAPEX of over 30 billion yen.

## Reference Press Releases

New Building Construction at Haneda R&D Center (October 19, 2023)

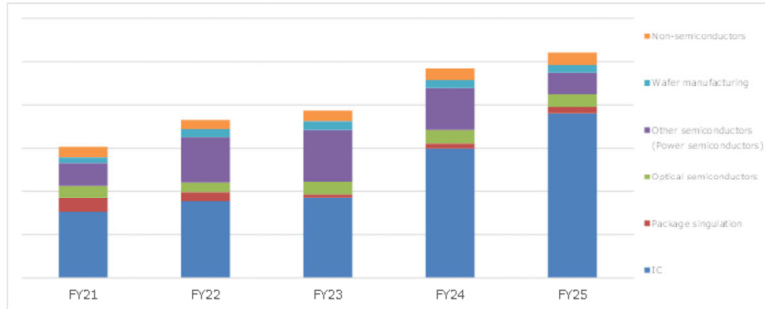
<https://www.disco.co.jp/eg/news/corp/20231019.html>

Plans to Construct Gohara Plant as Part of Hiroshima Works (April 18, 2025)

<https://www.disco.co.jp/eg/news/corp/20250418.html>

■ **Shipment trend: Equipment shipments for generative AI grew.**

The increasing complexity and sophistication of semiconductor packaging technologies acted as a tailwind. High value-added products boosted shipment figures for memory and logic.

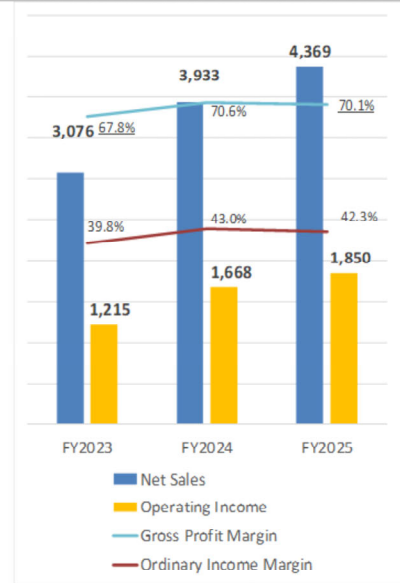


■ **Performance: Profitability remained high, and a record-high profit was achieved for the sixth consecutive period.**

The GP margin crossed the 70% mark, and an ordinary income margin of over 40% was recorded for the second consecutive period. Various improvements in areas such as R&D, in-house manufacturing, and production efficiency contributed to strong earning power.

■ **The annual dividend was 505 yen (record high), supported by a record-high profit and surplus funds.**

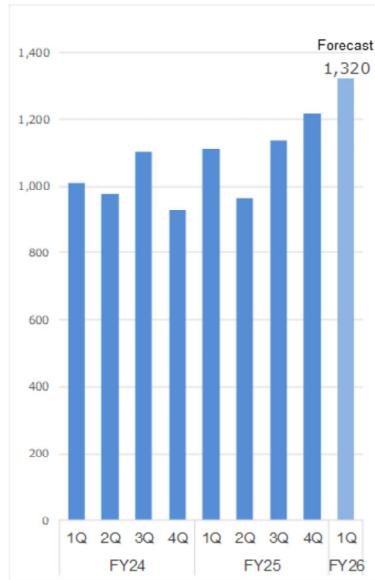
Business Performance Trend (acceptance basis)  
(100 million yen)



# Forecast for FY2026



Quarterly Shipment Total Trends  
(100 million yen)



- **Customers' investment appetite continues to remain steady focused on generative AI-related applications.**  
High value-added product shipments are expected to continue.  
Demand trends for applications other than AI need to be closely monitored.
- **Broader adoption and a full-scale ramp-up are expected to be seen for advanced packaging technologies.**
- **The impact of international developments on the business environment needs to be closely monitored.**  
DISCO will continue initiatives to strengthen our BCM while closely monitoring procurement and cost trends.
- **DISCO will continue to improve both the quantity and quality of production and make investments to strengthen the company**  
We will strengthen our R&D abilities and enhance our production capacity to fulfil our responsibility to supply products to our customers.  
Proactive facility investments will be continued in line with our Fab-Important strategy (addition of a new building at the Haneda R&D Center, construction of the new Gohara Plant as part of Hiroshima Works, etc.)
- **High-quality corporate culture is a source of an organization's strength**  
We will continue to strengthen the company by putting effort into organizational management through DISCO VALUES, Will Accounting, and PIM activities.

## [Reference] Full-Year Transition Graphs

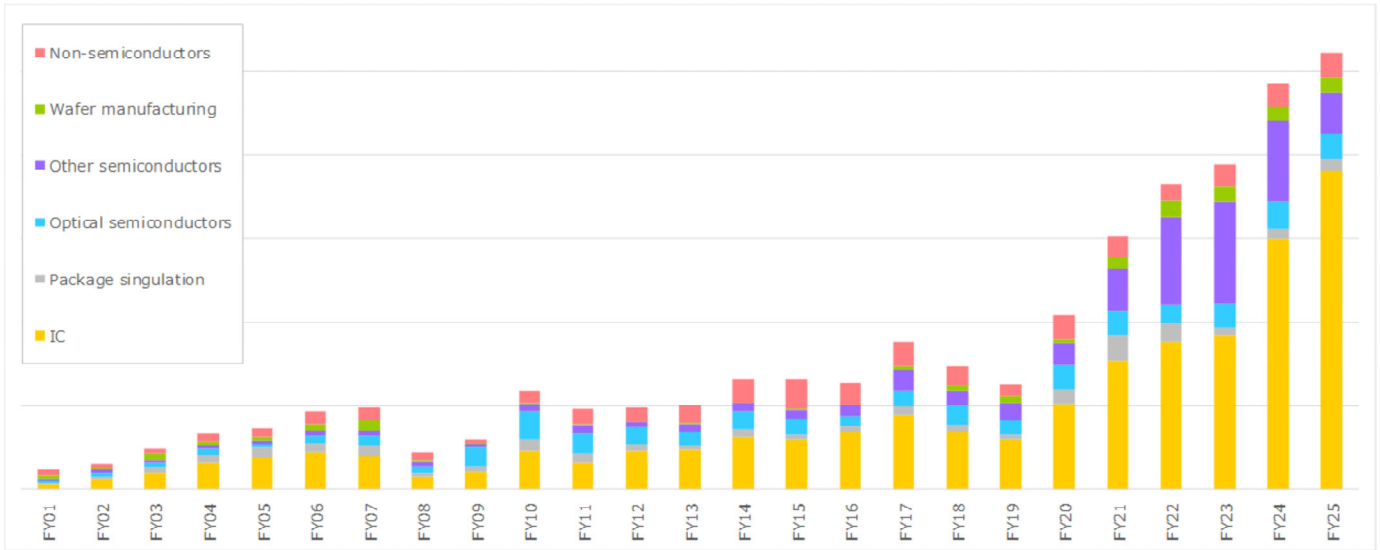
# Precision Processing Equipment Sales by Application



Shipment Basis

Full-year

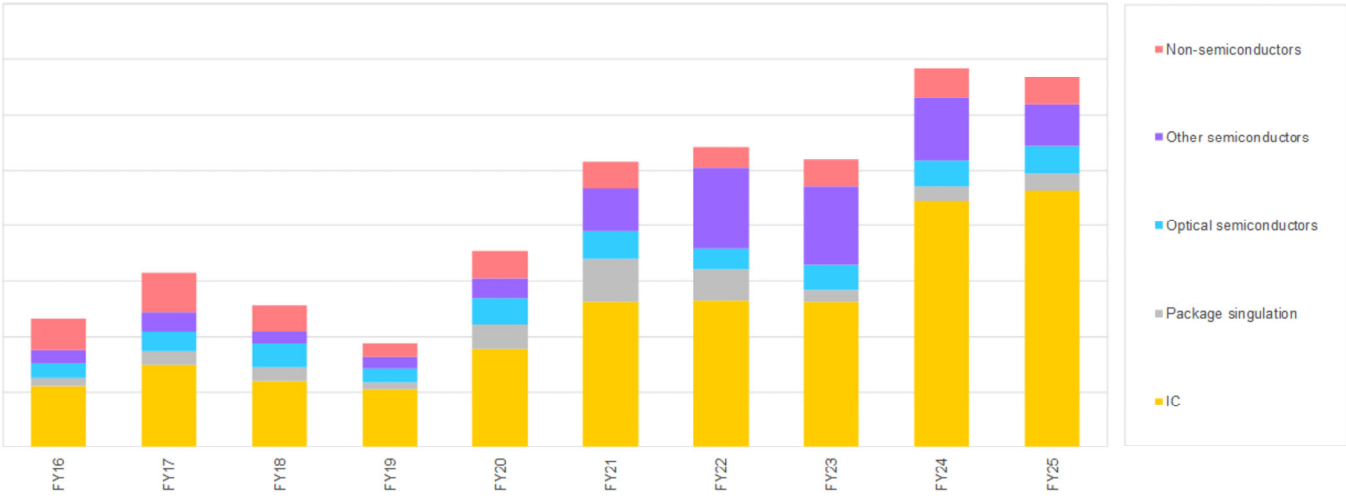
Precision Processing Equipment



# Dicing Saw Sales by Application



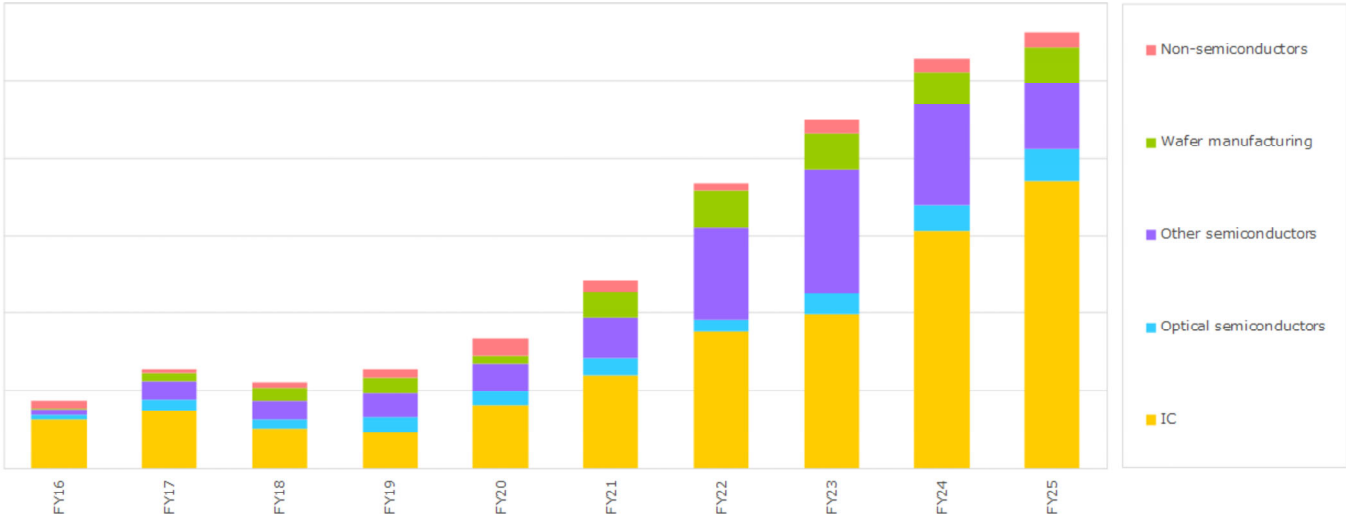
Shipment Basis    Full-year    **Dicer**



# Grinder Sales by Application



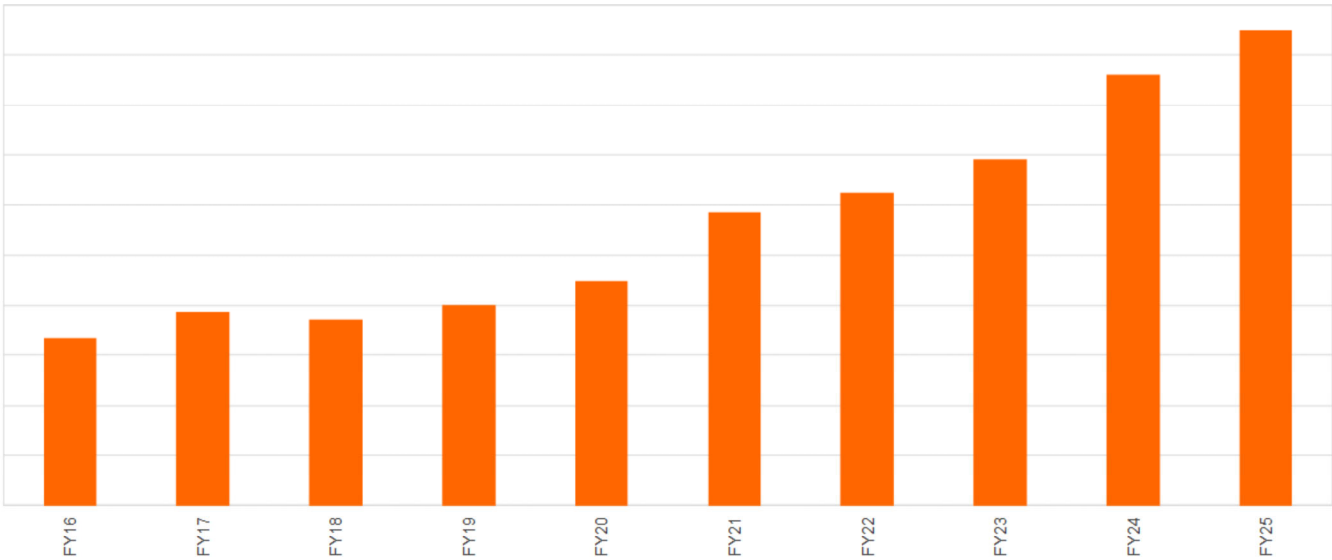
Shipment Basis    Full-year    Grinder



# Precision Processing Tools Sales (Consumables)



Shipment Basis    Full-year



## Reference Data

# Data by Product



Shipment Basis

Product	4Q			Full Year	
	Composition	QoQ	YoY	Composition	YoY
Precision Processing Equipment	62%	9%	28%	62%	7%
Dicers	32%	23%	29%	31%	1%
Blade Dicers	16%	28%	36%	16%	3%
Laser Saws	16%	18%	22%	15%	-1%
Grinders	25%	-9%	26%	28%	17%
Accessory Equipment	4%	69%	44%	3%	-2%
Precision Processing Tools	21%	2%	31%	21%	9%
Others	17%	7%	46%	16%	26%
Total	100%	7%	31%	100%	10%

# Composition by Application



Shipment Basis

Product	Application	FY24				FY25			
		24-1Q	24-2Q	24-3Q	24-4Q	25-1Q	25-2Q	25-3Q	25-4Q
<b>Dicers</b>	IC	67%	69%	60%	62%	78%	78%	64%	69%
	Package singulation	4%	3%	6%	4%	5%	4%	8%	4%
	Optical semiconductors	5%	5%	10%	7%	5%	9%	6%	9%
	Other semiconductors	19%	16%	18%	13%	7%	5%	11%	9%
	Non-semiconductors	5%	7%	7%	14%	6%	4%	11%	9%
<b>Dicers</b>		<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>
<b>Grinders</b>	IC	60%	61%	62%	48%	80%	71%	68%	76%
	Optical semiconductors	6%	1%	8%	11%	5%	6%	1%	8%
	Other semiconductors	27%	31%	19%	22%	9%	11%	15%	7%
	Wafer manufacturing	6%	4%	9%	14%	4%	8%	10%	6%
	Non-semiconductors	2%	3%	3%	6%	2%	4%	6%	3%
<b>Grinders</b>		<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

# YoY by Application



Shipment Basis

Product	Application	FY24				FY25			
		24-1Q	24-2Q	24-3Q	24-4Q	25-1Q	25-2Q	25-3Q	25-4Q
<b>Dicers</b>	IC	210%	135%	50%	-8%	23%	-7%	-7%	44%
	Package singulation	23%	-15%	270%	7%	33%	14%	24%	22%
	Optical semiconductors	-26%	-46%	112%	26%	-5%	50%	-47%	64%
	Other semiconductors	-3%	-33%	15%	-48%	-58%	-72%	-45%	-13%
	Non-semiconductors	-17%	-13%	26%	65%	34%	-54%	55%	-17%
<b>Dicers</b>		<b>75%</b>	<b>36%</b>	<b>49%</b>	<b>-10%</b>	<b>7%</b>	<b>-17%</b>	<b>-12%</b>	<b>29%</b>
<b>Grinders</b>	IC	160%	68%	73%	-14%	66%	18%	28%	101%
	Optical semiconductors	46%	-86%	-15%	819%	-1%	652%	-84%	-14%
	Other semiconductors	-16%	-4%	-15%	-37%	-59%	-63%	-5%	-61%
	Wafer manufacturing	-45%	-62%	79%	26%	-8%	104%	28%	-42%
	Non-semiconductors	-50%	-24%	19%	31%	46%	29%	125%	-34%
<b>Grinders</b>		<b>37%</b>	<b>11%</b>	<b>34%</b>	<b>-6%</b>	<b>24%</b>	<b>2%</b>	<b>16%</b>	<b>26%</b>

# QoQ by Application



Shipment Basis

Product	Application	FY24				FY25			
		24-1Q	24-2Q	24-3Q	24-4Q	25-1Q	25-2Q	25-3Q	25-4Q
<b>Dicers</b>	IC	20%	-4%	-7%	-14%	62%	-28%	-7%	33%
	Package singulation	14%	-34%	119%	-35%	43%	-44%	138%	-36%
	Optical semiconductors	10%	-12%	115%	-40%	-16%	40%	-23%	83%
	Other semiconductors	-11%	-22%	19%	-37%	-28%	-48%	134%	0%
	Non-semiconductors	-34%	46%	-3%	77%	-47%	-50%	227%	-5%
<b>Dicers</b>		<b>8%</b>	<b>-7%</b>	<b>7%</b>	<b>-16%</b>	<b>29%</b>	<b>-29%</b>	<b>14%</b>	<b>23%</b>
<b>Grinders</b>	IC	14%	-2%	18%	-35%	120%	-30%	28%	2%
	Optical semiconductors	402%	-85%	952%	20%	-46%	10%	-78%	547%
	Other semiconductors	-17%	10%	-29%	-3%	-46%	-1%	80%	-60%
	Wafer manufacturing	-45%	-29%	148%	29%	-59%	56%	56%	-41%
	Non-semiconductors	-59%	62%	24%	61%	-55%	44%	115%	-53%
<b>Grinders</b>		<b>-1%</b>	<b>-4%</b>	<b>17%</b>	<b>-16%</b>	<b>31%</b>	<b>-20%</b>	<b>32%</b>	<b>-9%</b>

# Composition by Region



## Inspection/Acceptance Basis

Composition by Region	FY2024				FY2025			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Japan	9%	11%	12%	10%	10%	10%	9%	12%
North America	15%	10%	8%	15%	9%	8%	6%	9%
Asia	69%	72%	74%	66%	75%	75%	79%	73%
Singapore	6%	8%	8%	7%	7%	7%	10%	9%
Taiwan	16%	17%	19%	22%	27%	28%	28%	26%
Korea	14%	12%	9%	9%	9%	10%	6%	6%
China (Note 1)	32%	33%	37%	27%	30%	28%	34%	31%
Other	1%	1%	1%	2%	3%	2%	1%	1%
Europe	7%	7%	5%	9%	6%	7%	6%	6%
Total	100%	100%	100%	100%	100%	100%	100%	100%

Note 1: Including sales to local factories of foreign manufacturers

**DISCO believes that striving to increase Mission-achievability connects to increase in our Value-exchangeability and competitiveness, and enables us to respond to the expectations of all capital-market stakeholders.**

- ✓ Pursuing Quality of Business
- ✓ Utilization of Tangible Net Worth and Purpose
- ✓ Shareholder Return Policy
- ✓ Action to Implement Management that is Conscious of Cost of Capital and Stock Price

[Click here](#) for more details on our policy regarding the above

To Investors Considering Purchasing DISCO Shares

Please refer to the below for more details on our policy.

[https://www.disco.co.jp/eg/ir/mginfo/msg\\_share.html](https://www.disco.co.jp/eg/ir/mginfo/msg_share.html)

#### These materials

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#### Notation

The yearly accounting period from April of the current year to March of the following year is denoted by FY (Fiscal Year), and quarterly accounting periods are denoted by 1Q (April – June), 2Q (July – September), 3Q (October – December), and 4Q (January – March). Depending on the monetary unit, figures lower than the minimum unit may be rounded up or down, as a result of which the total sum may not match. Percentages are calculated based on the actual figures.

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