

Notice of Revision of Business Forecast

Based on recent business performance, DISCO CORPORATION ("the Company") has decided to revise its business forecasts for the first quarter of the fiscal year ending on March 31, 2026 (April 1, 2025 - June 30, 2025), which were previously disclosed on April 17, 2025, as follows.

Revised Business Forecasts

Consolidated forecast (cumulative) for the first quarter of the fiscal year ending on March 31, 2026
(April 1, 2025 - June 30, 2025)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	75.0	23.8	23.8	16.7	154.05
Revised forecast (B)	89.9	34.5	34.0	23.8	219.23
(B)-(A)	14.9	10.7	10.2	7.1	
% change	19.9%	44.9%	42.9%	42.3%	
(Reference) Results of the 1Q of the previous fiscal year (ending on March 31, 2025)	82.8	33.4	33.6	23.7	218.85

Non-consolidated forecast (cumulative) for the first quarter of the fiscal year ending on March 31, 2026
(April 1, 2025 - June 30, 2025)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	61.3	20.1	34.5	27.2	250.91
Revised forecast (B)	75.5	30.4	44.8	34.8	321.34
(B)-(A)	14.2	10.3	10.3	7.6	
% change	23.1%	51.4%	29.9%	28.1%	
(Reference) Results of the 1Q of the previous fiscal year (ending on March 31, 2025)	68.6	27.4	40.4	31.1	286.93

Reason:

The drastic and rapid fluctuations in customer willingness to invest make it difficult to predict demand in the semiconductor and electronic components industries. For this reason, DISCO business forecasts are only disclosed for one upcoming quarter.

For DISCO's mechanical products such as precision processing equipment, revenue recognition of sales is carried out on an inspection/acceptance basis. As the progress in inspection/acceptance of equipment products has been faster than expected, the net sales and profits are expected to increase.

The official financial results for the first quarter of the fiscal year ending on March 31, 2026 (April 1, 2025 - June 30, 2025) will be announced on July 17, 2025.

Note: The above forecast of financial results is based on the information available to the Company at the time of announcement, and actual results may differ from this forecast due to various factors.

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